



# SELF-MANAGED SUPERANNUATION

HOW CAN I  
TAKE CONTROL OF  
MY SUPER?

McConachie Stedman

# YOUR SUPER, OUR EXPERIENCE

We believe a lot can be gained by independently taking control of your superannuation benefits and planning for your later years in life through a Self-Managed Superannuation Fund (SMSF). We can help you to maximise and protect your financial wealth and freedom for your retirement.

For many people, forming and managing a SMSF can seem complicated but our team of SMSF specialists make the process simple, so you can get on with watching your superannuation grow.



# HOW WE HELP

**Our specialist SMSF advisors help you take control of your super.**

## **Setting up your SMSF**

Getting your SMSF structure right is important. We listen to the types of investments you want to make and then develop the structure to make it work.

## **Growing your super**

When working with our SMSF specialists, you're not limited in your investments.\* You can choose standard options like shares, managed funds, cash deposits and property or more unusual investments like billboards, artwork, green energy and business venture capital.

## **Assisting with your investments**

Should you need it, you always have access to a financial planner to ensure your investments and retirement plans are moving in the right direction. Each

year, we benchmark your outcomes and help you consider how to achieve your goals.

## **Property investing**

A SMSF can be a useful and tax effective vehicle to purchase property. There are a number of special rules that you need to consider to ensure your fund complies with the regulatory guidelines. We help guide you through these rules so you can start your property portfolio.

## **Enjoying your super**

We are committed to helping you achieve your retirement goals and enjoy the lifestyle activities that you take pleasure in. When it's time to retire, we'll walk you through all your options to access and manage your super.

*\*Subject to current SMSF legislation.*

# LET'S GET STARTED

The regulation and compliance around SMSFs increases each year. Together, we can assess your needs and ensure you are compliant, as well as offer bookkeeping and planning assistance options, should you need them.

When you work with our SMSF specialists, you choose the level of service you want. We then blend your retirement vision with our passion and expertise to create a great outcome.

Contact us today to discuss your SMSF needs.

**McConachie Stedman**

**MCCONACHIESTEDMAN.COM.AU**

**PHONE: 1300 363 866**



**TOMORROW'S SOLUTIONS TODAY**